Garnet
Garnet Global Training Center

GGT-IF-119

Islamic Finance & Economics

Islamic Wealth Management & Inheritance Planning

إدارة الثروات وتخطيط المواريث وفق الشريعة

Duration	Language	Formats	Hours	Level
5 or 10 days	**English or Arabic**	**Classroom, online, in-house**	**35 / 70**	**Intermediate (management)**

Overview

Islamic Wealth Management & Inheritance Planning equips managers and specialists to plan, organise and control this area of work, set targets and measure results. Islamic banking, takaful, sukuk and Shariah governance, with practical regional cases. It runs as a 5-day or 10-day program in English or Arabic, in classrooms in Dubai, Riyadh, Cairo, London, Istanbul and other cities, or live online, and can be delivered in-house.

What you will be able to do

- Set up and run Islamic Wealth Management & Inheritance Planning as a managed process with clear roles.
- Define KPIs and build simple dashboards for management.
- Control risk, quality and compliance in this area.
- Lead improvement projects and measure their benefit.
- Report clearly to senior management and stakeholders.

Who should attend

Islamic bankers, Shariah officers, auditors, investment and takaful professionals. It suits supervisors, section heads and specialists who manage, or are about to manage, this area.

Key topics

- Principles of Islamic finance
- Contracts and products
- Shariah governance
- Accounting standards (AAOIFI)
- Risk and liquidity
- Market cases

Formats and fees

5-day classroom	**USD 4,750**
5-day online	**USD 2,950**
10-day classroom	**USD 8,950**
10-day online	**USD 5,450**
In-house	**Quotation per group**

Fees per participant, excluding VAT.

Register or ask

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Training: training@garnettrainings.com

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Sharjah Publishing City Free Zone, Sharjah, UAE

Certificate

Participants who attend at least 90% of sessions and complete the final assessment receive a certificate of completion stating 35 contact hours (5-day) or 70 contact hours (10-day).

5-day outline

Day 1 Islamic Wealth Management & Inheritance Planning: the management framework

- Accounting standards (AAOIFI)
- Checklists and templates to take away

Day 2 Planning, resources and budgets

- Risk and liquidity
- Market cases

Day 3 Performance measurement and control

- Principles of Islamic finance
- Group discussion and peer review

Day 4 Risk, compliance and improvement

- Contracts and products
- Measurement and reporting

Day 5 Management case study and action plan

- Shariah governance
- Hands-on workshop on a workplace challenge

10-day outline

Day 1 Islamic Wealth Management & Inheritance Planning: the management framework

- Accounting standards (AAOIFI)
- Checklists and templates to take away

Day 2 Planning, resources and budgets

- Risk and liquidity
- Market cases

Day 3 Performance measurement and control

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Day 4 Risk, compliance and improvement

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Day 5 Management case study and action plan

- Shariah governance
- Hands-on workshop on a workplace challenge

Day 6 Advanced techniques and specialist practice

- Complex cases in depth
- Common mistakes and how to avoid them

Day 7 Digital tools, data and automation

- Analysis tools and software
- Using AI in this field

Day 8 Benchmarking against international practice

- Global performance benchmarks
- Regional and international case studies

Day 9 Capstone project

- Analyse a real challenge from your organisation
- Build the solution and implementation plan

Day 10 Presentations, final assessment and certificates

- Project presentations and review
- Final exam and certificate award

Schedule 2027–2030

Dates	Format	City	Language	Fee (USD)
19–23 Apr 2027	5-day online	Live online	Arabic	2,950
3–7 Oct 2027	5-day classroom	Muscat	English	4,750
8–19 Nov 2027	10-day classroom	Istanbul	English	8,950
6–10 Dec 2027	5-day classroom	Dubai	English	4,750
6–17 Mar 2028	10-day online	Live online	English	5,450
2–6 Jul 2028	5-day classroom	Jeddah	Arabic	4,750
20–31 Aug 2028	10-day classroom	Doha	Arabic	8,950
2–6 Oct 2028	5-day classroom	Amsterdam	English	4,750
8–12 Jan 2029	5-day classroom	London	English	4,750

Dates	Format	City	Language	Fee (USD)
5–9 Mar 2029	5-day classroom	Kuala Lumpur	English	4,750
13–24 May 2029	10-day classroom	Riyadh	Arabic	8,950
2–6 Jul 2029	5-day online	Live online	Arabic	2,950
20–31 Jan 2030	10-day classroom	Manama	Arabic	8,950
4–8 Feb 2030	5-day classroom	London	English	4,750
4–15 Mar 2030	10-day online	Live online	Arabic	5,450
7–11 Oct 2030	5-day classroom	Kuala Lumpur	English	4,750

Customised and in-house versions of this course are available on request. garnettrainings.com/en/customise/