Garnet
Garnet Global Training Center

GGT-BK-107

Banking, Insurance & Investment

Insurance Fundamentals & Underwriting

أساسيات التأمين والاكتتاب

Duration	Language	Formats	Hours	Level
5 or 10 days	**English or Arabic**	**Classroom, online, in-house**	**35 / 70**	**Foundation**

Overview

Insurance Fundamentals & Underwriting gives newcomers and non-specialists a clear, practical grounding: the core concepts, the vocabulary used on the job and the first tools to apply them. Credit, risk, compliance and investment programs for banks, insurers and asset managers. You can join a public session in one of 20 cities or live online, in English or Arabic, or bring the course in-house with examples from your own operations.

What you will be able to do

- Explain the key concepts, terms and standards of Insurance Fundamentals & Underwriting.
- Communicate confidently with specialists and colleagues.
- Plan the next steps in your own learning.
- Recognise the main hazards, errors and misconceptions newcomers face.
- Carry out basic tasks correctly using simple checklists and tools.

Who should attend

Bankers, credit and risk analysts, compliance officers, insurance and investment professionals. No prior experience is required; it also suits new hires, graduates and staff moving into this field.

Key topics

- Regulation and Basel standards
- Credit analysis and provisioning
- Market and liquidity risk
- Products and customer suitability
- Fintech and digital banking
- Case studies from regional banks

Formats and fees

5-day classroom	**USD 4,750**
5-day online	**USD 2,950**
10-day classroom	**USD 8,950**
10-day online	**USD 5,450**
In-house	**Quotation per group**

Fees per participant, excluding VAT.

Register or ask

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Email: info@garnettrainings.com

Training: training@garnettrainings.com

Web: garnettrainings.com

Sharjah Publishing City Free Zone, Sharjah, UAE

Certificate

Participants who attend at least 90% of sessions and complete the final assessment receive a certificate of completion stating 35 contact hours (5-day) or 70 contact hours (10-day).

5-day outline

Day 1 Introduction to Insurance Fundamentals & Underwriting

- Fintech and digital banking
- Common mistakes and how to avoid them

Day 2 Core concepts and terminology

- Case studies from regional banks
- Regulation and Basel standards

Day 3 Basic methods and tools

- Credit analysis and provisioning
- Regional and international case studies

Day 4 Working safely and correctly

- Market and liquidity risk
- Checklists and templates to take away

Day 5 Practical exercises and review

- Products and customer suitability
- Group discussion and peer review

10-day outline

Day 1 Introduction to Insurance Fundamentals & Underwriting

- Fintech and digital banking
- Common mistakes and how to avoid them

Day 2 Core concepts and terminology

- Case studies from regional banks
- Regulation and Basel standards

Day 3 Basic methods and tools

- Credit analysis and provisioning
- Regional and international case studies

Day 4 Working safely and correctly

- Market and liquidity risk
- Checklists and templates to take away

Day 5 Practical exercises and review

- Products and customer suitability
- Group discussion and peer review

Day 6 Advanced techniques and specialist practice

- Complex cases in depth
- Measurement and reporting

Day 7 Digital tools, data and automation

- Analysis tools and software
- Using AI in this field

Day 8 Benchmarking against international practice

- Global performance benchmarks
- Hands-on workshop on a workplace challenge

Day 9 Capstone project

- Analyse a real challenge from your organisation
- Build the solution and implementation plan

Day 10 Presentations, final assessment and certificates

- Project presentations and review
- Final exam and certificate award

Schedule 2027–2030

Dates	Format	City	Language	Fee (USD)
18–22 Jan 2027	5-day online	Live online	English	2,950
21 Feb – 4 Mar 2027	10-day classroom	Muscat	English	8,950
13–17 Jun 2027	5-day classroom	Cairo	Arabic	4,750
11–15 Oct 2027	5-day classroom	Geneva	English	4,750
10–14 Apr 2028	5-day classroom	Barcelona	English	4,750
18–22 Jun 2028	5-day classroom	Riyadh	English	4,750
4–15 Sep 2028	10-day online	Live online	English	5,450
1–12 Oct 2028	10-day classroom	Kuwait City	English	8,950
1–5 Jan 2029	5-day online	Live online	English	2,950

Dates	Format	City	Language	Fee (USD)
4–15 Mar 2029	10-day classroom	Cairo	English	8,950
13–17 Aug 2029	5-day classroom	Istanbul	English	4,750
9–13 Sep 2029	5-day classroom	Riyadh	Arabic	4,750
7–18 Jan 2030	10-day online	Live online	English	5,450
3–14 Mar 2030	10-day classroom	Riyadh	Arabic	8,950
16–20 Jun 2030	5-day classroom	Doha	Arabic	4,750
1–5 Sep 2030	5-day classroom	Cairo	English	4,750

Customised and in-house versions of this course are available on request. garnettrainings.com/en/customise/