Garnet
Garnet Global Training Center

GGT-FA-110

Finance & Accounting

# Financial Planning & Analysis (FP&A)

التخطيط والتحليل المالي (FP&A)

| Duration | Language | Formats | Hours | Level |
|---|---|---|---|---|
| **5 or 10 days** | **English or Arabic** | **Classroom, online, in-house** | **35 / 70** | **Intermediate (management)** |

## Overview

Financial Planning & Analysis (FP&A) equips managers and specialists to plan, organise and control this area of work, set targets and measure results. Sharper reporting, analysis and control for finance teams and the managers who rely on them. It runs as a 5-day or 10-day program in English or Arabic, in classrooms in Dubai, Riyadh, Cairo, London, Istanbul and other cities, or live online, and can be delivered in-house.

## What you will be able to do

- Set up and run Financial Planning & Analysis (FP&A) as a managed process with clear roles.
- Manage contractors, suppliers and internal customers.
- Plan resources, budgets and schedules realistically.
- Define KPIs and build simple dashboards for management.
- Control risk, quality and compliance in this area.

## Who should attend

Accountants, financial analysts, auditors, controllers and budget holders. It suits supervisors, section heads and specialists who manage, or are about to manage, this area.

## Key topics

- Financial statements and standards
- Analysis ratios and valuation
- Budgeting and variance analysis
- Internal control and governance
- Excel modelling and dashboards
- Regional regulation and tax updates

## Formats and fees

| | |
|---|---|
| 5-day classroom | **USD 4,750** |
| 5-day online | **USD 2,950** |
| 10-day classroom | **USD 8,950** |
| 10-day online | **USD 5,450** |
| In-house | **Quotation per group** |

Fees per participant, excluding VAT.

## Register or ask

**WhatsApp:** +971 56 674 7382

**Email:** info@garnettrainings.com

**Training:** training@garnettrainings.com

**Web:** garnettrainings.com

Sharjah Publishing City Free Zone, Sharjah, UAE

## Certificate

Participants who attend at least 90% of sessions and complete the final assessment receive a certificate of completion stating 35 contact hours (5-day) or 70 contact hours (10-day).

## 5-day outline

### Day 1 Financial Planning & Analysis (FP&A): the management framework

- Financial statements and standards
- Checklists and templates to take away

### Day 2 Planning, resources and budgets

- Analysis ratios and valuation
- Budgeting and variance analysis

### Day 3 Performance measurement and control

- Internal control and governance
- Group discussion and peer review

### Day 4 Risk, compliance and improvement

- Excel modelling and dashboards
- Measurement and reporting

### Day 5 Management case study and action plan

- Regional regulation and tax updates
- Hands-on workshop on a workplace challenge

## 10-day outline

### Day 1 Financial Planning & Analysis (FP&A): the management framework

- Financial statements and standards
- Checklists and templates to take away

### Day 2 Planning, resources and budgets

- Analysis ratios and valuation
- Budgeting and variance analysis

### Day 3 Performance measurement and control

- Internal control and governance
- Group discussion and peer review

### Day 4 Risk, compliance and improvement

- Excel modelling and dashboards
- Measurement and reporting

### Day 5 Management case study and action plan

- Regional regulation and tax updates
- Hands-on workshop on a workplace challenge

### Day 6 Advanced techniques and specialist practice

- Complex cases in depth
- Common mistakes and how to avoid them

### Day 7 Digital tools, data and automation

- Analysis tools and software
- Using AI in this field

### Day 8 Benchmarking against international practice

- Global performance benchmarks
- Regional and international case studies

### Day 9 Capstone project

- Analyse a real challenge from your organisation
- Build the solution and implementation plan

### Day 10 Presentations, final assessment and certificates

- Project presentations and review
- Final exam and certificate award

## Schedule 2027–2030

| Dates | Format | City | Language | Fee (USD) |
|---|---|---|---|---|
| 1–5 Mar 2027 | 5-day online | Live online | English | 2,950 |
| 5–9 Apr 2027 | 5-day classroom | Dubai | English | 4,750 |
| 5–9 Sep 2027 | 5-day classroom | Kuwait City | Arabic | 4,750 |
| 6–17 Dec 2027 | 10-day classroom | Singapore | English | 8,950 |
| 10–14 Jan 2028 | 5-day classroom | Singapore | English | 4,750 |
| 7–11 Feb 2028 | 5-day classroom | Dubai | English | 4,750 |
| 14–25 May 2028 | 10-day classroom | Riyadh | Arabic | 8,950 |
| 13–24 Nov 2028 | 10-day online | Live online | Arabic | 5,450 |
| 1–5 Apr 2029 | 5-day classroom | Riyadh | Arabic | 4,750 |

| Dates | Format | City | Language | Fee (USD) |
|---|---|---|---|---|
| 21–25 May 2029 | 5-day online | Live online | English | 2,950 |
| 10–21 Jun 2029 | 10-day classroom | Doha | Arabic | 8,950 |
| 3–7 Dec 2029 | 5-day classroom | London | English | 4,750 |
| 15–19 Apr 2030 | 5-day classroom | Barcelona | English | 4,750 |
| 19–30 Aug 2030 | 10-day classroom | Kuala Lumpur | English | 8,950 |
| 21 Oct – 1 Nov 2030 | 10-day online | Live online | English | 5,450 |
| 4–8 Nov 2030 | 5-day classroom | Casablanca | Arabic | 4,750 |

Customised and in-house versions of this course are available on request. garnettrainings.com/en/customise/